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OFFER OF NEW NOTES

Wuhan Financial Holdings (Group) Co., Ltd.
(incorporated with limited liability in the People's Republic of China)



Wuhan Financial Holdings (Group) Co., Ltd. is a company incorporated in the People's Republic of China with limited liability. The company is engaged in the business of providing financial services, including asset management, investment management, and securities services. The company is a member of the Wuhan Financial Holdings (Group) Co., Ltd. and is a subsidiary of the company.

The company is a public company listed on the Shanghai Stock Exchange. The company is a member of the Wuhan Financial Holdings (Group) Co., Ltd. and is a subsidiary of the company. The company is engaged in the business of providing financial services, including asset management, investment management, and securities services. The company is a member of the Wuhan Financial Holdings (Group) Co., Ltd. and is a subsidiary of the company.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes as described in the offering circular dated 9 September 2019, by way of debt issues to professional investors (as defined in Chapter 11 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 11) of Hong Kong) only. Permission to deal in the New Notes is expected to become effective on 21 October 2019.

Hong Kong, 1 October 2019

As at the date of this announcement, the directors of Wuhan Financial Holdings (Group) Co., Ltd. are Mr. Chen Zanzhong, Mr. Mei Lin, Mr. Guan Zhiwu and Mr. Ren Weilin.